

UNITED STATES HOUSE OF REPRESENTATIVES  
2016 FINANCIAL DISCLOSURE STATEMENT

For Use by Members, Officers, and Employees

Form A **APPROVED MAY 05 2016**  
LEGISLATIVE RESOURCE CENTER  
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Name: JOHN BRISCOE Daytime Telephone: 201620

A \$200 penalty shall be assessed against any individual who files more than 30 days late.

|              |  |   |                                      |                      |   |
|--------------|--|---|--------------------------------------|----------------------|---|
| FILER STATUS | Member of the U.S. House of Representatives                | State: <u>CALIFORNIA</u><br>District: <u>47</u> | Officer or Employee                  | Employing Office:    | Staff Filer Type: (If Applicable)<br>Shared <input type="checkbox"/> Principal Assistant <input type="checkbox"/> |
| REPORT TYPE  | <input checked="" type="checkbox"/> Annual (Due: May 2016) | <input type="checkbox"/> Amendment              | <input type="checkbox"/> Termination | Date of Termination: |   |

**PRELIMINARY INFORMATION – ANSWER EACH OF THESE QUESTIONS**

|   |   |   |  |  |
|---|---|---|--|--|
| A. Did you, your spouse, or your dependent child:<br>a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? <input checked="" type="checkbox"/>                                 | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> | F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>                       |  |  |
| B. Did you, your spouse, or your dependent child purchase, sell, or exchange any securities or reportable real estate in a transaction exceeding \$1,000 during the reporting period? <input checked="" type="checkbox"/> | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> | G. Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than \$375 in value from a single source during the reporting period? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>                             |  |  |
| C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period? <input checked="" type="checkbox"/>                                | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> | H. Did you, your spouse, or your dependent child receive any reportable travel or reimbursements for travel totaling more than \$375 in value from a single source during the reporting period? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |  |  |
| D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period? <input checked="" type="checkbox"/>   | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> | I. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the reporting period? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>  |  |  |
| E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing? <input checked="" type="checkbox"/>   | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> | <b>ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"</b>  |  |  |

**IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS**

|  |   |
|--|---|
| IPO – Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance.  | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |
| TRUSTS – Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "exempted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>            |   |
| EXEMPTION – Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or your dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics. <input type="checkbox"/> Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |   |

**APPROVED**

**SCHEDULE A - ASSETS & "UNEARNED INCOME"**

JOHN BRISCOE  
Name: MAY 5-2018

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| SP.<br>DC. | ASSET NAME          | EIF | Value of Asset | BLOCK A                            |   |   |   |   |   |   |   |   |   |   |   | BLOCK B   |   |    |     |    |   |    |     |      |    |   |    | BLOCK C                               |   |    |     |    |   |    |     |      |    |   |    | BLOCK D                               |   |    |     |    |   |    |     |      |    |   |    |     |   |    |     |    |   |    |     |      |
|------------|---------------------|-----|----------------|------------------------------------|---|---|---|---|---|---|---|---|---|---|---|---|---|----|-----|----|---|----|-----|------|----|---|----|---------------------------------------|---|----|-----|----|---|----|-----|------|----|---|----|---------------------------------------|---|----|-----|----|---|----|-----|------|----|---|----|-----|---|----|-----|----|---|----|-----|------|
|            |                     |     |                | A                                  | B | C | D | E | F | G | H | I | J | K | L | M   | 1 | II | III | IV | V | VI | VII | VIII | IX | X | XI | XII                                   | 1 | II | III | IV | V | VI | VII | VIII | IX | X | XI | XII                                   | 1 | II | III | IV | V | VI | VII | VIII | IX | X | XI | XII | 1 | II | III | IV | V | VI | VII | VIII |
|            | HANCOCK 401K        |     |                | None                               |   |   |   |   |   |   |   |   |   |   |   | NONE  |   |    |     |    |   |    |     |      |    |   |    | None                                  |   |    |     |    |   |    |     |      |    |   |    | None                                  |   |    |     |    |   |    |     |      |    |   |    |     |   |    |     |    |   |    |     |      |
|            | F&M BANK TRUST CO   | X   |                | \$1-\$5,000                        |   |   |   |   |   |   |   |   |   |   |   | DIVIDENDS   |   |    |     |    |   |    |     |      |    |   |    | None                                  |   |    |     |    |   |    |     |      |    |   |    | None                                  |   |    |     |    |   |    |     |      |    |   |    |     |   |    |     |    |   |    |     |      |
|            | DOJO CORPORATION    | X   |                | \$1,001-\$15,000                   |   |   |   |   |   |   |   |   |   |   |   | RENT  |   |    |     |    |   |    |     |      |    |   |    | None                                  |   |    |     |    |   |    |     |      |    |   |    | None                                  |   |    |     |    |   |    |     |      |    |   |    |     |   |    |     |    |   |    |     |      |
|            | FED. EX. TRUST FUND | X   |                | \$15,001-\$50,000                  |   |   |   |   |   |   |   |   |   |   |   | INTEREST  |   |    |     |    |   |    |     |      |    |   |    | None                                  |   |    |     |    |   |    |     |      |    |   |    | None                                  |   |    |     |    |   |    |     |      |    |   |    |     |   |    |     |    |   |    |     |      |
|            | WYATT P. A. T.      | X   |                | \$50,001-\$100,000                 |   |   |   |   |   |   |   |   |   |   |   | CAPITAL GAINS   |   |    |     |    |   |    |     |      |    |   |    | None                                  |   |    |     |    |   |    |     |      |    |   |    | None                                  |   |    |     |    |   |    |     |      |    |   |    |     |   |    |     |    |   |    |     |      |
|            | WYATT SAVINGS       | X   |                | \$100,001-\$250,000                |   |   |   |   |   |   |   |   |   |   |   | EXCEPTED/BLIND TRUST  |   |    |     |    |   |    |     |      |    |   |    | None                                  |   |    |     |    |   |    |     |      |    |   |    | None                                  |   |    |     |    |   |    |     |      |    |   |    |     |   |    |     |    |   |    |     |      |
|            | CENTAURUS BROKER    | X   |                | \$250,001-\$500,000                |   |   |   |   |   |   |   |   |   |   |   | TAX-DEFERRED  |   |    |     |    |   |    |     |      |    |   |    | None                                  |   |    |     |    |   |    |     |      |    |   |    | None                                  |   |    |     |    |   |    |     |      |    |   |    |     |   |    |     |    |   |    |     |      |
|            | CENTAURUS RETIREM.  | X   |                | \$500,001-\$1,000,000              |   |   |   |   |   |   |   |   |   |   |   | Other Type of Income (Specify: e.g., Partnership Income or Farm Income) |   |    |     |    |   |    |     |      |    |   |    | None                                  |   |    |     |    |   |    |     |      |    |   |    | None                                  |   |    |     |    |   |    |     |      |    |   |    |     |   |    |     |    |   |    |     |      |
|            | WELL FARGO TRUST    | X   |                | \$Over \$5,000,000                 |   |   |   |   |   |   |   |   |   |   |   | None  |   |    |     |    |   |    |     |      |    |   |    | None                                  |   |    |     |    |   |    |     |      |    |   |    | None                                  |   |    |     |    |   |    |     |      |    |   |    |     |   |    |     |    |   |    |     |      |
|            | FARM BUREAU TRUST   | X   |                | Spouse/DC Asset over \$1,000,000*  |   |   |   |   |   |   |   |   |   |   |   | Current Year  |   |    |     |    |   |    |     |      |    |   |    | Preceding Year                        |   |    |     |    |   |    |     |      |    |   |    | Amount of Income                      |   |    |     |    |   |    |     |      |    |   |    |     |   |    |     |    |   |    |     |      |
|            | BOFA CHECKING       | X   |                |                                    |   |   |   |   |   |   |   |   |   |   |   | I II III IV V VI VII VIII IX X XI XII                                   |   |    |     |    |   |    |     |      |    |   |    | I II III IV V VI VII VIII IX X XI XII |   |    |     |    |   |    |     |      |    |   |    | I II III IV V VI VII VIII IX X XI XII |   |    |     |    |   |    |     |      |    |   |    |     |   |    |     |    |   |    |     |      |
|            | BOFA CHECKING       | X   |                |                                    |   |   |   |   |   |   |   |   |   |   |   | None  |   |    |     |    |   |    |     |      |    |   |    | None                                  |   |    |     |    |   |    |     |      |    |   |    | None                                  |   |    |     |    |   |    |     |      |    |   |    |     |   |    |     |    |   |    |     |      |
|            | BOFA CHECKING       | X   |                |                                    |   |   |   |   |   |   |   |   |   |   |   | \$1-\$200   |   |    |     |    |   |    |     |      |    |   |    | \$1-\$200                             |   |    |     |    |   |    |     |      |    |   |    | \$1-\$200                             |   |    |     |    |   |    |     |      |    |   |    |     |   |    |     |    |   |    |     |      |
|            |                     |     |                |                                    |   |   |   |   |   |   |   |   |   |   |   | \$201-\$1,000   |   |    |     |    |   |    |     |      |    |   |    | \$201-\$1,000                         |   |    |     |    |   |    |     |      |    |   |    | \$201-\$1,000                         |   |    |     |    |   |    |     |      |    |   |    |     |   |    |     |    |   |    |     |      |
|            |                     |     |                | \$1,001-\$2,500                    |   |   |   |   |   |   |   |   |   |   |   | \$1,001-\$2,500   |   |    |     |    |   |    |     |      |    |   |    | \$1,001-\$2,500                       |   |    |     |    |   |    |     |      |    |   |    |                                       |   |    |     |    |   |    |     |      |    |   |    |     |   |    |     |    |   |    |     |      |
|            |                     |     |                | \$2,501-\$5,000                    |   |   |   |   |   |   |   |   |   |   |   | \$2,501-\$5,000   |   |    |     |    |   |    |     |      |    |   |    | \$2,501-\$5,000                       |   |    |     |    |   |    |     |      |    |   |    |                                       |   |    |     |    |   |    |     |      |    |   |    |     |   |    |     |    |   |    |     |      |
|            |                     |     |                | \$5,001-\$15,000                   |   |   |   |   |   |   |   |   |   |   |   | \$5,001-\$15,000  |   |    |     |    |   |    |     |      |    |   |    | \$5,001-\$15,000                      |   |    |     |    |   |    |     |      |    |   |    |                                       |   |    |     |    |   |    |     |      |    |   |    |     |   |    |     |    |   |    |     |      |
|            |                     |     |                | \$15,001-\$50,000                  |   |   |   |   |   |   |   |   |   |   |   | \$15,001-\$50,000   |   |    |     |    |   |    |     |      |    |   |    | \$15,001-\$50,000                     |   |    |     |    |   |    |     |      |    |   |    |                                       |   |    |     |    |   |    |     |      |    |   |    |     |   |    |     |    |   |    |     |      |
|            |                     |     |                | \$50,001-\$100,000                 |   |   |   |   |   |   |   |   |   |   |   | \$50,001-\$100,000  |   |    |     |    |   |    |     |      |    |   |    | \$50,001-\$100,000                    |   |    |     |    |   |    |     |      |    |   |    |                                       |   |    |     |    |   |    |     |      |    |   |    |     |   |    |     |    |   |    |     |      |
|            |                     |     |                | \$100,001-\$1,000,000              |   |   |   |   |   |   |   |   |   |   |   | \$100,001-\$1,000,000   |   |    |     |    |   |    |     |      |    |   |    | \$100,001-\$1,000,000                 |   |    |     |    |   |    |     |      |    |   |    |                                       |   |    |     |    |   |    |     |      |    |   |    |     |   |    |     |    |   |    |     |      |
|            |                     |     |                | \$1,000,001-\$5,000,000            |   |   |   |   |   |   |   |   |   |   |   | \$1,000,001-\$5,000,000   |   |    |     |    |   |    |     |      |    |   |    | \$1,000,001-\$5,000,000               |   |    |     |    |   |    |     |      |    |   |    |                                       |   |    |     |    |   |    |     |      |    |   |    |     |   |    |     |    |   |    |     |      |
|            |                     |     |                | Over \$5,000,000                   |   |   |   |   |   |   |   |   |   |   |   | Over \$5,000,000  |   |    |     |    |   |    |     |      |    |   |    | Over \$5,000,000                      |   |    |     |    |   |    |     |      |    |   |    |                                       |   |    |     |    |   |    |     |      |    |   |    |     |   |    |     |    |   |    |     |      |
|            |                     |     |                | Spouse/DC Income over \$1,000,000* |   |   |   |   |   |   |   |   |   |   |   |   |   |    |     |    |   |    |     |      |    |   |    |                                       |   |    |     |    |   |    |     |      |    |   |    |                                       |   |    |     |    |   |    |     |      |    |   |    |     |   |    |     |    |   |    |     |      |

Use additional sheets if more space is required.

**SCHEDULE A - ASSETS & "UNEARNED INCOME"**

Name: \_\_\_\_\_

APPROVED  
JOHN BRISCOE

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Use additional sheets if more space is required.

**SCHEDULE A - ASSETS & "UNEARNED INCOME"**

Name:

**JOHN BRISCOE**

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MAY 5, 2018/20

| BLOCK A<br>Assets and/or Income Sources |                                | BLOCK B<br>Value of Asset | BLOCK C<br>Type of Income | BLOCK D<br>Amount of Income   |   |    |     |    |   |    |     |      |    |   |    |     |
|---|--------------------------------|---------------------------|---------------------------|---|---|----|-----|----|---|----|-----|------|----|---|----|-----|
|   |                                |                           |                           | A   | B | C  | D   | E  | F | G  | H   | I    | J  | K | L  | M   |
| SP<br>DC                                | ASSET NAME                     | ELIF                      |                           | None  |   |    |     |    |   |    |     |      |    |   |    |     |
| JT                                      | INVENTORY<br>LIVE STOCK CA 314 |                           |                           | \$1-\$1,000   |   |    |     |    |   |    |     |      |    |   |    |     |
|   | RIGHTS<br>LICENSING/CONTRACTS  |                           |                           | \$1,001-\$15,000  |   |    |     |    |   |    |     |      |    |   |    |     |
|   | RIGHTS<br>LICENSING/CONTRACTS  |                           |                           | \$15,001-\$50,000   |   |    |     |    |   |    |     |      |    |   |    |     |
|   | RIGHTS<br>LICENSING/CONTRACTS  |                           |                           | \$50,001-\$100,000  |   |    |     |    |   |    |     |      |    |   |    |     |
|   | RIGHTS<br>LICENSING/CONTRACTS  |                           |                           | \$100,001-\$250,000   |   |    |     |    |   |    |     |      |    |   |    |     |
|   | RIGHTS<br>LICENSING/CONTRACTS  |                           |                           | \$250,001-\$500,000   |   |    |     |    |   |    |     |      |    |   |    |     |
|   | RIGHTS<br>LICENSING/CONTRACTS  |                           |                           | \$500,001-\$1,000,000   |   |    |     |    |   |    |     |      |    |   |    |     |
|   | RIGHTS<br>LICENSING/CONTRACTS  |                           |                           | \$1,000,001-\$5,000,000   |   |    |     |    |   |    |     |      |    |   |    |     |
|   | RIGHTS<br>LICENSING/CONTRACTS  |                           |                           | \$5,000,001-\$25,000,000  |   |    |     |    |   |    |     |      |    |   |    |     |
|   | RIGHTS<br>LICENSING/CONTRACTS  |                           |                           | \$25,000,001-\$50,000,000   |   |    |     |    |   |    |     |      |    |   |    |     |
|   | RIGHTS<br>LICENSING/CONTRACTS  |                           |                           | Over \$50,000,000   |   |    |     |    |   |    |     |      |    |   |    |     |
|   | RIGHTS<br>LICENSING/CONTRACTS  |                           |                           | Spouse/DC Asset over \$1,000,000*                                       |   |    |     |    |   |    |     |      |    |   |    |     |
|   |                                |                           |                           | NONE  |   |    |     |    |   |    |     |      |    |   |    |     |
|   |                                |                           |                           | DIVIDENDS   |   |    |     |    |   |    |     |      |    |   |    |     |
|   |                                |                           |                           | RENT  |   |    |     |    |   |    |     |      |    |   |    |     |
|   |                                |                           |                           | INTEREST  |   |    |     |    |   |    |     |      |    |   |    |     |
|   |                                |                           |                           | CAPITAL GAINS   |   |    |     |    |   |    |     |      |    |   |    |     |
|   |                                |                           |                           | EXCEPTED/BLIND TRUST  |   |    |     |    |   |    |     |      |    |   |    |     |
|   |                                |                           |                           | TAX-DEFERRED  |   |    |     |    |   |    |     |      |    |   |    |     |
|   |                                |                           |                           | Other Type of Income (Specify: e.g., Partnership Income or Farm Income) |   |    |     |    |   |    |     |      |    |   |    |     |
|   |                                |                           |                           | None  | I | II | III | IV | V | VI | VII | VIII | IX | X | XI | XII |
|   |                                |                           |                           | \$1-\$200   |   |    |     |    |   |    |     |      |    |   |    |     |
|   |                                |                           |                           | \$201-\$1,000   |   |    |     |    |   |    |     |      |    |   |    |     |
|   |                                |                           |                           | \$1,001-\$2,500   |   |    |     |    |   |    |     |      |    |   |    |     |
|   |                                |                           |                           | \$2,501-\$5,000   |   |    |     |    |   |    |     |      |    |   |    |     |
|   |                                |                           |                           | \$5,001-\$15,000  |   |    |     |    |   |    |     |      |    |   |    |     |
|   |                                |                           |                           | \$15,001-\$50,000   |   |    |     |    |   |    |     |      |    |   |    |     |
|   |                                |                           |                           | \$50,001-\$100,000  |   |    |     |    |   |    |     |      |    |   |    |     |
|   |                                |                           |                           | \$100,001-\$1,000,000   |   |    |     |    |   |    |     |      |    |   |    |     |
|   |                                |                           |                           | \$1,000,001-\$5,000,000   |   |    |     |    |   |    |     |      |    |   |    |     |
|   |                                |                           |                           | Over \$5,000,000  |   |    |     |    |   |    |     |      |    |   |    |     |
|   |                                |                           |                           | Spouse/DC Income over \$1,000,000*                                      |   |    |     |    |   |    |     |      |    |   |    |     |
|   |                                |                           |                           | None  | I | II | III | IV | V | VI | VII | VIII | IX | X | XI | XII |
|   |                                |                           |                           | \$1-\$200   |   |    |     |    |   |    |     |      |    |   |    |     |
|   |                                |                           |                           | \$201-\$1,000   |   |    |     |    |   |    |     |      |    |   |    |     |
|   |                                |                           |                           | \$1,001-\$2,500   |   |    |     |    |   |    |     |      |    |   |    |     |
|   |                                |                           |                           | \$2,501-\$5,000   |   |    |     |    |   |    |     |      |    |   |    |     |
|   |                                |                           |                           | \$5,001-\$15,000  |   |    |     |    |   |    |     |      |    |   |    |     |
|   |                                |                           |                           | \$15,001-\$50,000   |   |    |     |    |   |    |     |      |    |   |    |     |
|   |                                |                           |                           | \$50,001-\$100,000  |   |    |     |    |   |    |     |      |    |   |    |     |
|   |                                |                           |                           | \$100,001-\$1,000,000   |   |    |     |    |   |    |     |      |    |   |    |     |
|   |                                |                           |                           | \$1,000,001-\$5,000,000   |   |    |     |    |   |    |     |      |    |   |    |     |
|   |                                |                           |                           | Over \$5,000,000  |   |    |     |    |   |    |     |      |    |   |    |     |
|   |                                |                           |                           | Spouse/DC Income over \$1,000,000*                                      |   |    |     |    |   |    |     |      |    |   |    |     |

# SCHEDULE A – ASSETS & “UNEARNED INCOME”

|                           |                            |
|---------------------------|----------------------------|
| Name: <b>JOHN BRISCOE</b> | Page <u>6</u> of <u>42</u> |
| <b>APPROVED</b>           |                            |

| BLOCK A                      |            | BLOCK B        |   |   |   |   |   |   |   |   |   |   |   | BLOCK C        |                                    |   |    |     |    |   |    |     |      |    |   | BLOCK D          |     |   |    |     |    |   |    |     |      |    |   |    |     |  |  |  |  |  |  |  |  |  |  |  |
|------------------------------|------------|----------------|---|---|---|---|---|---|---|---|---|---|---|----------------|------------------------------------|---|----|-----|----|---|----|-----|------|----|---|------------------|-----|---|----|-----|----|---|----|-----|------|----|---|----|-----|--|--|--|--|--|--|--|--|--|--|--|
| Assets and/or Income Sources |            | Value of Asset |   |   |   |   |   |   |   |   |   |   |   | Type of Income |                                    |   |    |     |    |   |    |     |      |    |   | Amount of Income |     |   |    |     |    |   |    |     |      |    |   |    |     |  |  |  |  |  |  |  |  |  |  |  |
| Sp.<br>oc.<br>Jr.            | ASSET NAME | E/F            | A   | B | C | D | E | F | G | H | I | J | K | L              | M                                  | I | II | III | IV | V | VI | VII | VIII | IX | X | XI               | XII | I | II | III | IV | V | VI | VII | VIII | IX | X | XI | XII |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | None  |   |   |   |   |   |   |   |   |   |   |                | None                               |   |    |     |    |   |    |     |      |    |   |                  |     |   |    |     |    |   |    |     |      |    |   |    |     |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | \$1-\$1,000   |   |   |   |   |   |   |   |   |   |   |                | \$1-\$200                          |   |    |     |    |   |    |     |      |    |   |                  |     |   |    |     |    |   |    |     |      |    |   |    |     |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | \$1,001-\$15,000  |   |   |   |   |   |   |   |   |   |   |                | \$201-\$1,000                      |   |    |     |    |   |    |     |      |    |   |                  |     |   |    |     |    |   |    |     |      |    |   |    |     |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | \$15,001-\$50,000   |   |   |   |   |   |   |   |   |   |   |                | \$1,001-\$2,500                    |   |    |     |    |   |    |     |      |    |   |                  |     |   |    |     |    |   |    |     |      |    |   |    |     |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | \$50,001-\$100,000  |   |   |   |   |   |   |   |   |   |   |                | \$2,501-\$5,000                    |   |    |     |    |   |    |     |      |    |   |                  |     |   |    |     |    |   |    |     |      |    |   |    |     |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | \$100,001-\$100,000   |   |   |   |   |   |   |   |   |   |   |                | \$5,001-\$15,000                   |   |    |     |    |   |    |     |      |    |   |                  |     |   |    |     |    |   |    |     |      |    |   |    |     |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | \$1,000,001-\$5,000,000   |   |   |   |   |   |   |   |   |   |   |                | \$15,001-\$50,000                  |   |    |     |    |   |    |     |      |    |   |                  |     |   |    |     |    |   |    |     |      |    |   |    |     |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | \$5,000,001-\$25,000,000  |   |   |   |   |   |   |   |   |   |   |                | \$50,001-\$100,000                 |   |    |     |    |   |    |     |      |    |   |                  |     |   |    |     |    |   |    |     |      |    |   |    |     |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | \$25,000,001-\$50,000,000   |   |   |   |   |   |   |   |   |   |   |                | \$100,001-\$1,000,000              |   |    |     |    |   |    |     |      |    |   |                  |     |   |    |     |    |   |    |     |      |    |   |    |     |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | Over \$50,000,000   |   |   |   |   |   |   |   |   |   |   |                | \$1,000,001-\$5,000,000            |   |    |     |    |   |    |     |      |    |   |                  |     |   |    |     |    |   |    |     |      |    |   |    |     |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | Spouse/DC Asset over \$1,000,000*                                       |   |   |   |   |   |   |   |   |   |   |                | Over \$5,000,000                   |   |    |     |    |   |    |     |      |    |   |                  |     |   |    |     |    |   |    |     |      |    |   |    |     |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | NONE  |   |   |   |   |   |   |   |   |   |   |                | Spouse/DC Income over \$1,000,000* |   |    |     |    |   |    |     |      |    |   |                  |     |   |    |     |    |   |    |     |      |    |   |    |     |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | DIVIDENDS   |   |   |   |   |   |   |   |   |   |   |                | None                               |   |    |     |    |   |    |     |      |    |   |                  |     |   |    |     |    |   |    |     |      |    |   |    |     |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | RENT  |   |   |   |   |   |   |   |   |   |   |                | \$1-\$200                          |   |    |     |    |   |    |     |      |    |   |                  |     |   |    |     |    |   |    |     |      |    |   |    |     |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | INTEREST  |   |   |   |   |   |   |   |   |   |   |                | \$201-\$1,000                      |   |    |     |    |   |    |     |      |    |   |                  |     |   |    |     |    |   |    |     |      |    |   |    |     |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | CAPITAL GAINS   |   |   |   |   |   |   |   |   |   |   |                | \$1,001-\$2,500                    |   |    |     |    |   |    |     |      |    |   |                  |     |   |    |     |    |   |    |     |      |    |   |    |     |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | EXCEPTED/BLIND TRUST  |   |   |   |   |   |   |   |   |   |   |                | \$2,501-\$5,000                    |   |    |     |    |   |    |     |      |    |   |                  |     |   |    |     |    |   |    |     |      |    |   |    |     |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | TAX-DEFERRED  |   |   |   |   |   |   |   |   |   |   |                | \$5,001-\$15,000                   |   |    |     |    |   |    |     |      |    |   |                  |     |   |    |     |    |   |    |     |      |    |   |    |     |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | Other Type of Income (Specify, e.g., Partnership Income or Farm Income) |   |   |   |   |   |   |   |   |   |   |                | \$15,001-\$50,000                  |   |    |     |    |   |    |     |      |    |   |                  |     |   |    |     |    |   |    |     |      |    |   |    |     |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    | X   |  |  |  |  |  |  |  |  |  |  |  |
|                              |            |                | X   |   |   |   |   |   |   |   |   |   |   |                | X                                  |   |    |     |    |   |    |     |      |    |   |                  | X   |   |    |     |    |   |    |     |      |    |   |    |     |  |  |  |  |  |  |  |  |  |  |  |

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**SCHEDULE A – ASSETS & “UNEARNED INCOME”**

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| SP.<br>DC.<br>JT   | ASSET NAME | SIF | BLOCK A<br>Assets and/or Income Sources                                 | BLOCK B<br>Value of Asset | BLOCK C<br>Type of Income | BLOCK D<br>Amount of Income | BLOCK D<br>Amount of Income |   |   |   |   |   |   |   |   |   |   |   |
|--------------------|------------|-----|---|---------------------------|---------------------------|-----------------------------|-----------------------------|---|---|---|---|---|---|---|---|---|---|---|
|                    |            |     |   |                           |                           |                             | A                           | B | C | D | E | F | G | H | I | J | K | L |
| RENTAL<br>PROP. 3  |            |     | None  |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 4  |            |     | \$1-\$1,000   |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 5  |            |     | \$1,001-\$15,000  |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 6  |            |     | \$15,001-\$50,000   |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 7  |            |     | \$50,001-\$100,000  |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 8  |            |     | \$100,001-\$250,000   |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 9  |            |     | \$250,001-\$500,000   |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 10 |            |     | \$500,001-\$1,000,000   |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 11 |            |     | \$1,000,001-\$5,000,000   |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 12 |            |     | \$5,000,001-\$25,000,000  |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 13 |            |     | \$25,000,001-\$50,000,000   |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 14 |            |     | Over \$50,000,000   |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 15 |            |     | Spouse/DC Asset over \$1,000,000*                                       |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 16 |            |     | NONE  |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 17 |            |     | DIVIDENDS   |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 18 |            |     | RENT  |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 19 |            |     | INTEREST  |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 20 |            |     | CAPITAL GAINS   |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 21 |            |     | EXCEPTED/BLIND TRUST  |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 22 |            |     | TAX-DEFERRED  |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 23 |            |     | Other Type of Income (Specify: e.g., Partnership Income or Farm Income) |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 24 |            |     | None  |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 25 |            |     | 1   |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 26 |            |     | II  |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 27 |            |     | III   |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 28 |            |     | IV  |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 29 |            |     | V   |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 30 |            |     | VI  |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 31 |            |     | VII   |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 32 |            |     | VIII  |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 33 |            |     | IX  |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 34 |            |     | X   |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 35 |            |     | XI  |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 36 |            |     | XII   |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 37 |            |     | Current Year  |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 38 |            |     | 1   |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 39 |            |     | II  |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 40 |            |     | III   |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 41 |            |     | IV  |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 42 |            |     | V   |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 43 |            |     | VI  |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 44 |            |     | VII   |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 45 |            |     | VIII  |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 46 |            |     | IX  |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 47 |            |     | X   |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 48 |            |     | XI  |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 49 |            |     | XII   |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 50 |            |     | Preceding Year  |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 51 |            |     | 1   |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 52 |            |     | II  |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 53 |            |     | III   |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 54 |            |     | IV  |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 55 |            |     | V   |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 56 |            |     | VI  |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 57 |            |     | VII   |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 58 |            |     | VIII  |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 59 |            |     | IX  |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 60 |            |     | X   |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 61 |            |     | XI  |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |
| RENTAL<br>PROP. 62 |            |     | XII   |                           |                           |                             |                             |   |   |   |   |   |   |   |   |   |   |   |

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**SCHEDULE A - ASSETS & "UNEARNED INCOME"**

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## SCHEDULE A - ASSETS & "UNEARNED INCOME"

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**SCHEDULE A – ASSETS & “UNEARNED INCOME”**

**JOHN BRISCOE**  
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| SP.<br># | ASSET NAME         | SF | BLOCK A<br>Assets and/or Income Sources | BLOCK B<br>Value of Asset | BLOCK C<br>Type of Income   | BLOCK D<br>Amount of Income | BLOCK D<br>Amount of Income |     |    |   |    |     |      |    |    |     |     |    |    |  |  |
|----------|--------------------|----|---|---------------------------|---|-----------------------------|-----------------------------|-----|----|---|----|-----|------|----|----|-----|-----|----|----|--|--|
|          |                    |    |   |                           |   |                             | A                           | B   | C  | D | E  | F   | G    | H  | I  | J   | K   | L  | M  |  |  |
| 1        | RENTAL BLDG CA 3/2 |    |   |                           | None  |                             |                             |     |    |   |    |     |      |    |    |     |     |    |    |  |  |
| 2        | RENTAL BLDG CA 72  |    |   |                           | \$1-\$1,000   |                             |                             |     |    |   |    |     |      |    |    |     |     |    |    |  |  |
| 3        | RENTAL BLDG CA 505 |    |   |                           | \$1,001-\$15,000  |                             |                             |     |    |   |    |     |      |    |    |     |     |    |    |  |  |
| 4        | RENTAL BLDG CA 428 |    |   |                           | \$15,001-\$50,000   |                             |                             |     |    |   |    |     |      |    |    |     |     |    |    |  |  |
| 5        | RENTAL BLDG CA 311 |    |   |                           | \$50,001-\$100,000  |                             |                             |     |    |   |    |     |      |    |    |     |     |    |    |  |  |
| 6        | RENTAL BLDG CA 92  |    |   |                           | \$100,001-\$250,000   |                             |                             |     |    |   |    |     |      |    |    |     |     |    |    |  |  |
| 7        | RENTAL BLDG CA 307 |    |   |                           | \$250,001-\$500,000   |                             |                             |     |    |   |    |     |      |    |    |     |     |    |    |  |  |
| 8        | RENTAL BLDG CA 308 |    |   |                           | \$500,001-\$1,000,000   |                             |                             |     |    |   |    |     |      |    |    |     |     |    |    |  |  |
| 9        | RENTAL BLDG CA 82  |    |   |                           | \$1,000,001-\$5,000,000   |                             |                             |     |    |   |    |     |      |    |    |     |     |    |    |  |  |
| 10       | RENTAL BLDG CA 315 |    |   |                           | \$5,000,001-\$25,000,000  |                             |                             |     |    |   |    |     |      |    |    |     |     |    |    |  |  |
| 11       | RENTAL BLDG CA 100 |    |   |                           | \$25,000,001-\$50,000,000   |                             |                             |     |    |   |    |     |      |    |    |     |     |    |    |  |  |
| 12       | RENTAL BLDG CA 80  |    |   |                           | Over \$50,000,000   |                             |                             |     |    |   |    |     |      |    |    |     |     |    |    |  |  |
| 13       | RENTAL BLDG CA 97  |    |   |                           | Spouse/DC Asset over \$1,000,000*                                       |                             |                             |     |    |   |    |     |      |    |    |     |     |    |    |  |  |
| 14       | RENTAL BLDG CA 211 |    |   |                           | NONE  |                             |                             |     |    |   |    |     |      |    |    |     |     |    |    |  |  |
| 15       | RENTAL BLDG CA 54  |    |   |                           | DIVIDENDS   |                             |                             |     |    |   |    |     |      |    |    |     |     |    |    |  |  |
|          |                    |    |   |                           | RENT  |                             |                             |     |    |   |    |     |      |    |    |     |     |    |    |  |  |
|          |                    |    |   |                           | INTEREST  |                             |                             |     |    |   |    |     |      |    |    |     |     |    |    |  |  |
|          |                    |    |   |                           | CAPITAL GAINS   |                             |                             |     |    |   |    |     |      |    |    |     |     |    |    |  |  |
|          |                    |    |   |                           | EXCEPTED/BLIND TRUST  |                             |                             |     |    |   |    |     |      |    |    |     |     |    |    |  |  |
|          |                    |    |   |                           | TAX-DEFERRED  |                             |                             |     |    |   |    |     |      |    |    |     |     |    |    |  |  |
|          |                    |    |   |                           | Other Type of Income (Specify: e.g., Partnership Income or Farm Income) |                             |                             |     |    |   |    |     |      |    |    |     |     |    |    |  |  |
|          |                    |    |   |                           | None  | I                           | II                          | III | IV | V | VI | VII | IX   | X  | XI | XII | I   | II |    |  |  |
|          |                    |    |   |                           | \$1-\$200   |                             |                             |     |    |   |    |     |      |    |    |     |     |    |    |  |  |
|          |                    |    |   |                           | \$201-\$1,000   |                             |                             |     |    |   |    |     |      |    |    |     |     |    |    |  |  |
|          |                    |    |   |                           | \$1,001-\$2,500   |                             |                             |     |    |   |    |     |      |    |    |     |     |    |    |  |  |
|          |                    |    |   |                           | \$2,501-\$5,000   |                             |                             |     |    |   |    |     |      |    |    |     |     |    |    |  |  |
|          |                    |    |   |                           | \$5,001-\$15,000  |                             |                             |     |    |   |    |     |      |    |    |     |     |    |    |  |  |
|          |                    |    |   |                           | \$15,001-\$50,000   |                             |                             |     |    |   |    |     |      |    |    |     |     |    |    |  |  |
|          |                    |    |   |                           | \$50,001-\$100,000  |                             |                             |     |    |   |    |     |      |    |    |     |     |    |    |  |  |
|          |                    |    |   |                           | \$100,001-\$1,000,000   |                             |                             |     |    |   |    |     |      |    |    |     |     |    |    |  |  |
|          |                    |    |   |                           | \$1,000,001-\$5,000,000   |                             |                             |     |    |   |    |     |      |    |    |     |     |    |    |  |  |
|          |                    |    |   |                           | Over \$5,000,000  |                             |                             |     |    |   |    |     |      |    |    |     |     |    |    |  |  |
|          |                    |    |   |                           | Spouse/DC Income over \$1,000,000*                                      |                             |                             |     |    |   |    |     |      |    |    |     |     |    |    |  |  |
|          |                    |    |   |                           | None  | I                           | II                          | III | IV | V | VI | VII | VIII | IX | X  | XI  | XII | I  | II |  |  |
|          |                    |    |   |                           | \$1-\$200   |                             |                             |     |    |   |    |     |      |    |    |     |     |    |    |  |  |
|          |                    |    |   |                           | \$201-\$1,000   |                             |                             |     |    |   |    |     |      |    |    |     |     |    |    |  |  |
|          |                    |    |   |                           | \$1,001-\$2,500   |                             |                             |     |    |   |    |     |      |    |    |     |     |    |    |  |  |
|          |                    |    |   |                           | \$2,501-\$5,000   |                             |                             |     |    |   |    |     |      |    |    |     |     |    |    |  |  |
|          |                    |    |   |                           | \$5,001-\$15,000  |                             |                             |     |    |   |    |     |      |    |    |     |     |    |    |  |  |
|          |                    |    |   |                           | \$15,001-\$50,000   |                             |                             |     |    |   |    |     |      |    |    |     |     |    |    |  |  |
|          |                    |    |   |                           | \$50,001-\$100,000  |                             |                             |     |    |   |    |     |      |    |    |     |     |    |    |  |  |
|          |                    |    |   |                           | \$100,001-\$1,000,000   |                             |                             |     |    |   |    |     |      |    |    |     |     |    |    |  |  |
|          |                    |    |   |                           | \$1,000,001-\$5,000,000   |                             |                             |     |    |   |    |     |      |    |    |     |     |    |    |  |  |
|          |                    |    |   |                           | Over \$5,000,000  |                             |                             |     |    |   |    |     |      |    |    |     |     |    |    |  |  |
|          |                    |    |   |                           | Spouse/DC Income over \$1,000,000*                                      |                             |                             |     |    |   |    |     |      |    |    |     |     |    |    |  |  |

Use additional sheets if more space is required.

**SCHEDULE A - ASSETS & "UNEARNED INCOME"**

Name: SCOTT BRUCE

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APPROVED

Use additional sheets if more space is required.

**SCHEDULE B – TRANSACTIONS**

APPROVED

Name: JOHN BRISCOE

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**Report any purchase, sale, or exchange transactions that exceeded \$1,000 in the reporting period of any security or real property held by you, your spouse, or your dependents, heirs, or devisees.**

**Capital Gains:** If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box unless it was an asset in a tax-deferred account, and disclose the capital gains amount on Schedule A.

\* Column K is for assets solely held by your spouse or dependent child.

Use additional sheets if more space is required

**SCHEDULE B - TRANSACTIONS**

Name: BRISCOE

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**PROVED**

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**Report any purchase, sale, or exchange transactions that exceeded \$1,000 in the reporting period of any security or real property held by you, your spouse, or your dependent child for investment or the production of income. Include transactions that resulted in a capital loss. Provide a brief description of an exchange transaction. Exclude transactions between you, your spouse, or dependent children, or the purchase or sale of your personal residence, unless it generated rental income. If only a portion of an asset is sold, please choose partial sale as the type of transaction.**

check the "capital gains" box, unless it was an asset in a tax-deferred account, and disclose the capital gain income on Schedule A.

\* Column K is for assets solely held by your spouse or dependent child.

| SP | Example | Mega Corp. Stock |
|----|---------|------------------|
|----|---------|------------------|

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**SCHEDULE C - EXCLUDED INCOME****APPROVED**page 10 of 22

list the source, type, and amount of earned income from any source (other than the filer's current employment by the filer's government) \$200 or more during the reporting period. For a spouse, list this source and amount of any honoraria; list only the source for other sources of earned income exceeding \$1,000. Use examples below.

**EXCLUDE:** Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

**INCOME LIMITS and PROHIBITED INCOME:** The 2016 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$27,485. The 2017 limit is \$27,765. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited.

**Source (include date of receipt for honoraria)**

Examples:

State of State

State of the

Civil War Reenactment (6/1/17)

Ottawa County Board of Education

State of the

Approved Teaching Subsidy

\$10,000

Legislative Pension

\$1,000

Spouse's Spouse

\$1,000

Spouse's Salary

\$1,000

Spouse's

\$1,000

Name: **JOHN BRISCOE**

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**Report liabilities of over \$10,000 owned to any one creditor at any time during the reporting period.** **Members:** Members are required to report all liabilities secured by real property including mortgages on their personal residence, fixtures, any mortgage on your personal residence (unless you rent it out or have a lessee); liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000.

## SCOTTSDALE ID - 1433111113

Report liabilities of over \$10,000 owing to any one creditor at any time during the reporting period. **Members:** Members are required to report all liabilities secured by real property including mortgages on their personal residence. **Exclusives:** Any mortgage on your personal residence (unless you rent it out or are a member), loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. **Column K:** Is for liabilities held solely by your spouse or dependent child.

| SP.<br>DC/JR | Creditor                  | Date<br>Incurred<br>M/O/YR   | Type of Liability | Amount of Liability                         |   |   |   |   |   |   |   |   |
|--------------|---------------------------|------------------------------|-------------------|---|---|---|---|---|---|---|---|---|
|              |                           |                              |                   | A   | B | C | D | E | F | G | H | I |
|              | Example                   | First Bank of Washington, DE | 5/98              | Mortgage on Residential Property, Dover, DE |   |   |   |   |   |   |   |   |
|              | BANK OF POPULAR 225 #210  | 12/14/04                     | MORTGAGE, LONG    |   |   |   |   |   |   |   |   |   |
|              | BANK OF POPULAR 225 # 211 | 12/30/04                     | MORTGAGE, LONG    |   |   |   |   |   |   |   |   |   |
|              | BANK OF POPULAR 225 # 214 | 12/30/04                     | MORTGAGE, LONG    |   |   |   |   |   |   |   |   |   |
|              | BANK OF POPULAR 225 # 215 | 6/16/03                      | MORTGAGE, LONG    |   |   |   |   |   |   |   |   |   |
|              | US BANK 225 # 303         | 11/23/03                     | MORTGAGE, LONG    |   |   |   |   |   |   |   |   |   |
|              | BANK OF POPULAR 225 # 307 | 6/12/03                      | MORTGAGE, LONG    |   |   |   |   |   |   |   |   |   |
|              | BANK OF POPULAR 225 # 308 | 6/16/03                      | MORTGAGE, LONG    |   |   |   |   |   |   |   |   |   |
|              | US BANK 225 # 310         | 6/16/03                      | MORTGAGE, LONG    |   |   |   |   |   |   |   |   |   |
|              | BANK OF POPULAR 225 # 311 | 3/29/03                      | MORTGAGE, LONG    |   |   |   |   |   |   |   |   |   |
|              | BANK OF POPULAR 225 # 312 | 3/25/03                      | MORTGAGE, LONG    |   |   |   |   |   |   |   |   |   |
|              | BANK OF POPULAR 225 # 314 | 9/23/03                      | MORTGAGE, LONG    |   |   |   |   |   |   |   |   |   |
|              | BANK OF POPULAR 225 # 400 | 5/17/02                      | MORTGAGE, LONG    |   |   |   |   |   |   |   |   |   |
|              | BANK OF POPULAR 225 # 503 | 12/27/04                     | MORTGAGE, LONG    |   |   |   |   |   |   |   |   |   |
|              | BANK OF POPULAR 225 # 504 | 9/23/03                      | MORTGAGE, LONG    |   |   |   |   |   |   |   |   |   |
|              | BANK OF POPULAR 225 # 605 | 4/23/03                      | MORTGAGE, LONG    |   |   |   |   |   |   |   |   |   |

**PROVED**

Name: John BRISCOE Page 18 of 22

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**SCHEDULE D - LABELS**

**Report liabilities of over \$10,000 owing to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owing during the reporting period. Members are required to report all liabilities secured by real property including mortgages on their personal residence. **Exclude:** Any mortgage on your personal residence (unless you rent it out) or are a member to an secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000.**

"Column K is for liabilities held solely by your spouse or dependent children by a spouse or the child, bearing on money or your spouse.

PROVED  
MAY 5 / 2018 / 20 —  
BRISCOE

Report Liabilities of over \$10,000 owned to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Sublict: Any mortgage on your personal residence (unless you rent it or are a fullember); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. \*Column K is for liabilities held solely by your spouse or dependent child.

SCHEDULED-LINEAGES

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Report **Liabilities of Over \$10,000** owed to any one creditor at any time during the reporting period by you, your spouse or your dependent child, including highest amount owned during the reporting period. **Members:** Members are required to report all liabilities secured by real property including mortgages on their personal residence. **Excludes:** Any mortgage on your personal residence (unless

**Column K is for liabilities held solely by your spouse or dependent child.** \$10,000.

| Example                | First Bank of Wilmington, DE | 5/98                             | Mortgage on Rental Property, Dover, DE |  |                                 |
|------------------------|------------------------------|----------------------------------|--|--|---------------------------------|
| Banco Popular 1154 # A | 12/20/02                     | RENTAL AGREEMENT, LONG TERM, CA  | X                                      |  | \$10,001-<br>\$15,000           |
| Banco Popular 1154 # B | 12/20/02                     | RENTAL AGREEMENT, SHORT TERM, CA | X                                      |  | \$15,001-<br>\$50,000           |
| Banco Popular 1154 # C | 12/20/03                     | RENTAL AGREEMENT, SHORT TERM, CA | -                                      |  | \$50,001-<br>\$100,000          |
| Banco Popular 1154 # D | 12/4/04                      | RENTAL AGREEMENT, SHORT TERM, CA | X                                      |  | \$100,001-<br>\$250,000         |
| Banco Popular 1154 # E | 2/3/03                       | RENTAL AGREEMENT, SHORT TERM, CA | X                                      |  | \$250,001-<br>\$500,000         |
| Banco Popular 1154 # F | 6/13/03                      | RENTAL AGREEMENT, SHORT TERM, CA | X                                      |  | \$500,001-<br>\$1,000,000       |
| Banco Popular 1154 # G | 11/3/03                      | RENTAL AGREEMENT, SHORT TERM, CA | X                                      |  | \$1,000,001-<br>\$5,000,000     |
| Banco Popular 1154 # H | 12/17/03                     | RENTAL AGREEMENT, SHORT TERM, CA | X                                      |  | \$5,000,001-<br>\$25,000,000    |
| Banco Popular 1154 # I | 5/23/03                      | RENTAL AGREEMENT, SHORT TERM, CA | X                                      |  | \$25,000,001-<br>\$50,000,000   |
| Banco Popular 1154 # J | 12/3/03                      | RENTAL AGREEMENT, SHORT TERM, CA | X                                      |  | Over \$50,000,<br>(Spouse/DC U) |
| Banco Popular 225 # 3  | 12/16/04                     | RENTAL AGREEMENT, SHORT TERM, CA | X                                      |  |                                 |
| Banco Popular 225 # 5  | 2/3/03                       | RENTAL AGREEMENT, SHORT TERM, CA | X                                      |  |                                 |
| Banco Popular 225 # 6  | 12/20/04                     | RENTAL AGREEMENT, SHORT TERM, CA | X                                      |  |                                 |
| Banco Popular 225 # 7  | 12/20/04                     | RENTAL AGREEMENT, SHORT TERM, CA | X                                      |  |                                 |
| Banco Popular 225 # 9  | 12/16/04                     | RENTAL AGREEMENT, SHORT TERM, CA | X                                      |  |                                 |

APPROVED  
Name: JOHN BRISCOE  
May 5, 1944

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**Report Habilities of over \$10,000 owned by any one creditor at any time during the reporting period by you, your spouse, or your dependents.** Mark the highest amount owned during the reporting period. **Members:** Members are required to report all habilities secured by real property including mortgages on their personal residence, you rent it in or are a Member); to all secured by automobiles, household furniture, or appliances; habilities of a business in which you own an interest (unless you are personally liable); and habilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. **Column K is for Habilities held solely by your spouse or dependent child.**

## SCHEDULE D - LIABILITIES

**APPROVED** Page 21 of 22

Name: JOHN BRISCOE

Report liabilities of over \$10,000 owing to any one creditor at *any time* during the reporting period. **Members:** Members are required to report all liabilities secured by real property including mortgages on their personal residence. **Exclude:** Any mortgage on your personal residence (unless you rent it out) or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities \$10,000. **Column K** is for liabilities held solely by your spouse or dependent child.

SF-7

| SP<br>DC/JT | Creditor | Date<br>Liability<br>Incurred<br>MO/YR | Type of Liability | Amount of Liability                        |   |   |   |   |   |   |   |   |   |   |
|-------------|----------|--|-------------------|--|---|---|---|---|---|---|---|---|---|---|
|             |          |  |                   | A  | B | C | D | E | F | G | H | I | J | K |
|             |          |  |                   | \$10,001-\$15,000                          |   |   |   |   |   |   |   |   |   |   |
|             |          |  |                   | \$15,001-\$50,000                          |   |   |   |   |   |   |   |   |   |   |
|             |          |  |                   | \$50,001-\$100,000                         |   |   |   |   |   |   |   |   |   |   |
|             |          |  |                   | \$100,001-\$250,000                        |   |   |   |   |   |   |   |   |   |   |
|             |          |  |                   | \$250,001-\$500,000                        |   |   |   |   |   |   |   |   |   |   |
|             |          |  |                   | \$500,001-\$1,000,000                      |   |   |   |   |   |   |   |   |   |   |
|             |          |  |                   | \$1,000,001-\$5,000,000                    |   |   |   |   |   |   |   |   |   |   |
|             |          |  |                   | \$5,000,001-\$25,000,000                   |   |   |   |   |   |   |   |   |   |   |
|             |          |  |                   | \$25,000,001-\$50,000,000                  |   |   |   |   |   |   |   |   |   |   |
|             |          |  |                   | Over \$50,000,000                          |   |   |   |   |   |   |   |   |   |   |
|             |          |  |                   | Over \$1,000,000*<br>(Spouse/DC Liability) |   |   |   |   |   |   |   |   |   |   |

## SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. **Exclude:** Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

| Position          | Name of Organization          |
|-------------------|-------------------------------|
| ELECTED TRUSTEE   | CORON VIEW SIGHTS INC         |
| BANK PRESIDENT    | PACIFIC TRUST INC             |
| ASSIST. SECRETARY | LOS SIGHTS INC AKA ENRICA     |
| MANAGER           | RETARY CLUB CAS INC RODEO     |
| MEMBER            | SUPER CLERK OPTIMIST CLUB     |
| BROKER            | CRESTNAVE PROPERTY MANAGEMENT |

Use additional sheets if more space is required.

## **SCHEDULE H – TRAVEL PAYMENTS and REIMBURSEMENTS**

Name:

APPROVED  
J.C. H. BRISCOE

Page 1 of 1

Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling \$10,000 or more received by you, your spouse, or your dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense. Disclosure is required regardless of whether the expenses were paid directly by the sponsor or

**EXCLUDE:** Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (FGDA, 5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to the employee.

Use additional sheets if more space is required.